

8 Living Trust Forms: Legal Self-Help Guide

Sanket Mistry

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Peerless Legal

Legal Self-Help Guide

8 Living Trust Forms

Basics

Identify Property → Identify People

Get Organized

Personalize Sample Form → Sign & Notarize → Manage Trust

How to Create Your Own Living Trust

Sample Living Trust Forms Include:

- Single Person Living Trust
- Married Living Trust
- Married AB Living Trust
- Florida Witness Statement for Living Trust
- Assignment of Property to a Living Trust
- Affidavit of Assumption of Duties by Successor Trustee
- Living Trust Amendment
- Revocation of Living Trust
- Checklist

Sanket Mistry, JD, MIA, edited by J.T. Levine, JD, MFA

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1 of 1 people found the following review helpful. A very brief discussion that raises some questionsBy CustomerThe content of this book seems succinct and -- as far as it goes -- it may well be accurate; it seems to be a concise guide to the basic topic of trusts. It seems not, however, to be comprehensive (it is short and tersely written) in its review of the reasons to create a trust and any potential down-sides of trusts. Because of the book's brevity and the differing laws and practices in different states, a person with a substantial estate would be wise to consult a professional who works regularly with trust issues, and a person with a small estate might have no need for a trust (and might in ignorance make things worse for him- or herself or his or her survivors. The greatest flags of concern are the numerous (in a volume of this length) passages with misused words of basic English or basic errors of English grammar -- as though it were a term paper finished after an all-nighter at 5 a.m. on the day the paper was due and the authors were too tired to

think straight and had no time to proofread or weren't able to recognize the confusion caused by the language. It's possible that the authors are not native English speakers (research is now frequently outsourced), which doesn't necessarily mean lack of understanding of American trust law. I'm obviously not an expert, and it is possible that (if one correctly reads the text, including the garbled passages) the information is sound and complete, if brief -- but it seems safest to regard the pamphlet as an introduction to the topic and a starting point for discussions with an attorney and a tax adviser rather than a true "how to do it" volume with forms that can be properly completed with confidence. From that standpoint, the volume might be a helpful introduction to the topic. 1 of 1 people found the following review helpful. BEST Living Trust Forms By Hedy I had worked for an attorney many years ago, I found these forms extremely helpful in what I wanted to do. I didn't have to search other sources. Hope this works just as well for you. 1 of 1 people found the following review helpful. Quick understanding By D. A. Torres This was a quick and useful guide. You might find you require more help than what is in here but I found it easy to understand.

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